

Helping your charitable dollars go further

Meet the Giving Account®, a donor-advised fund program sponsored by Fidelity Charitable®. The Giving Account® is like a charitable investment account that allows you to support your favorite causes in a tax-efficient way—making it a simple, flexible, and smarter way to give.

► How it works



GIVE

Contribute a variety of assets, including long-term appreciated securities, and qualify for tax benefits.



GROW

Choose from a variety of investment options, so you can potentially generate more charitable dollars—tax free.



GRANT

Give to virtually any IRS-qualified public charity, now or over time.¹

► Take your giving to the next level

- No minimum to open and no ongoing balance required²
- Unlock the potential for triple tax benefits
- Grant online or on the go with our iOS app
- View your Giving Account balance on NetBenefits.com or Fidelity.com

To get started or
to learn more, visit
[FidelityCharitable.org](https://www.FidelityCharitable.org).

¹Active charitable grantmaking is required. Each grant recommendation must be at least \$50.

²Investment and administrative fees apply.

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