

**SUBJECT LINE:** Investment help that works for you  
**PRE-HEADER:** Take the guesswork out of saving for retirement.

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## Investment help when you need it

Managing your savings is one of the most important things you can do to prepare for your future, **<and it takes time and attention.> <and as you get closer to retirement, you may want some help.>** Your plan offers different strategies where an investment professional can take on the day-to-day responsibility of managing your retirement savings through a managed account or single fund approach, giving you more confidence as you work toward your goals.

### Do it on my own



#### Build your own portfolio

##### Your Current Strategy

Review and adjust your current allocation using funds in your plan's lineup.

[Learn more](#)

### Do it for me



#### Single fund strategy

Investment professionals will manage the fund and adjust its asset allocation towards the fund's target retirement year and beyond.

[Learn more](#)



#### Managed account

Fidelity's team of professionals will create a personalized investment strategy based on your unique situation and provide ongoing monitoring and management.

[Learn more](#)

### Talk with us

Our planning consultants are ready to review your current situation and discuss your options.



Call **866-811-6041** **<or schedule a complimentary portfolio review>.**

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Investing involves risk, including risk of loss.

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Diversification and asset allocation do not ensure a profit or guarantee against loss.

Target date funds are an asset mix of stocks, bonds, and other investments that automatically becomes more conservative as the fund approaches its target retirement date and beyond. Principal invested is not guaranteed.

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