



Enroll in your workplace savings plan

1. Register your account.

If you're new to Fidelity Investments, you'll need to create a username and password.

To get started, you'll need the following information:

- Name
- Social Security number
- Date of birth
- Email & personal mobile phone number

If you've had a Fidelity account before, log in using your existing username and password. Take a moment to confirm that your email address and phone number are up to date.



2. Enroll in your plan.

3 ways to enroll:

Scan the QR code | Go to NetBenefits.com/Enroll | Text "Start" to 343-898

3. Set your savings contribution rate.

Contributions can be automatically deducted from your paycheck on a pre-tax or post-tax/Roth basis, and you can make changes at any time.



Tip: Fidelity suggests saving at least 15% of your income each year for retirement, including any employer contributions you may receive. If you can't save up the 15%, every bit counts!

4. Choose your investments.

Choose your investments or select an option that is professionally managed for you. Your investments can potentially grow, and you keep the money saved even if you change jobs (please see the plan documents for information on vesting requirements).

5. Add a beneficiary to your account.

The next step is naming a beneficiary—the person who would receive your savings if something happened to you. Adding a beneficiary can save time and stress and it's easy to do. You just need their name and date of birth to get started. And if something changes, you can make updates at any time.

Click the profile icon on NetBenefits® and follow the online instructions.

Other resources

Questions about your plan?

Review the [plan highlights](#) by logging in to NetBenefits.com, selecting the savings plan, then "Plan Information and Documents". [Access plan highlights](#)

Need assistance?

Call 800-603-4015 to talk with a planning consultant or schedule an appointment to connect 1-on-1. [Schedule an appointment](#)



The NetBenefits®

app gives you more ways to access and manage your employee benefits. [Download](#) it now

Investing involves risk, including risk of loss.

The plan is intended to be a participant-directed plan as described in Section 404(c) of ERISA, which means that fiduciaries of the plan are ordinarily relieved of liability for any losses that are the direct and necessary result of investment instructions given by a participant or beneficiary.

NetBenefits® is a registered trademark of FMR LLC.

Message and data rates may apply. Get details at Digital.FidelityInvestments.com/smsee.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

© 2026 FMR LLC. All rights reserved.

1259629.2.0