

**subject line:** Life changes? We've got you covered.

**preheader:** Buy a house, save for college, change jobs, and more.

[View in your browser](#)



WI CLIENT LOGO SPACE  
200x75 max

[First Name] [Last Name]

[Secure login](#)



## Life happens. Wherever it takes you, we're here to help.

[VIEW RESOURCES](#)

Life's big moments can come with big questions. Whether change is planned or not, we can help you figure it out.

Get support with various life changes and milestones, including:



**[Buying a house:](#)** How much you can afford, when pros (such as an agent or a broker) can help, and what's needed for a successful closing.



**[Saving for college:](#)** Setting realistic savings goals; college planning tips; and getting from application through graduation.



**[Changing jobs:](#)** Get insight into career moves from networking and negotiating to starting your next chapter.

[See all life events >](#)

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.



[Learn more](#) about what the app can do for you.

[Privacy Policy](#) | [Terms of Use](#)

### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

© 2023 FMR LLC. All rights reserved.

1072425.1.0

subject line: Conversations about caregiving

preheader: Cost of leaving the workforce calculator, caregiver wellness tips, and more.

[View in your browser](#)



WI CLIENT LOGO SPACE  
200x75 max

[First Name] [Last Name]

[Secure login](#)



## How to balance caregiving + other responsibilities

GET CAREGIVING TIPS

As your loved ones grow older, we can help you make thoughtful decisions about their care. While caregiving may look different for every family, creating a plan now can prepare you for what's next.

Get answers to many of your questions, including:



**[What conversations should I have now?](#)** Discover when and how to have tough conversations about independence, health, loss, and more.



**[How do I find the right care for a loved one?](#)** Explore the ins and outs of different in-home and out-of-home care options available.



**[How could caregiving affect my future income?](#)** [Use this calculator](#) to help get an estimate on what you can expect financially.

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.



[Learn more](#) about what the app can do for you.

[Privacy Policy](#) | [Terms of Use](#)

### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

© 2023 FMR LLC. All rights reserved.

1072425.1.0

**subject line:** College in the future? Get planning today.

**preheader:** Tools you may need to help plan, prepare, and pay for college.

[View in your browser](#)



WI CLIENT LOGO SPACE  
200x75 max

[First Name] [Last Name]

[Secure login](#)

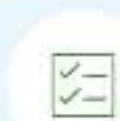


## College prep starts now

[PLAN FOR COLLEGE](#)

Planning for college can be exciting (and a bit overwhelming) for parents and students alike. Whether you're just starting out or want to make sure you're on target, we can help.

Get answers to many of your questions, including:



**[What are the steps involved?](#)** Get insight into the college selection and application process, from test scores to decision day.



**[How much should I save?](#)** Find out how even a little—like \$50/month—can go a long way.



**[How do college savings plans work?](#)** Learn how [a 529 plan](#) can help you save for expenses (think tuition, books, housing, and more) while saving on taxes.

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.



[Learn more](#) about what the app can do for you.

[Privacy Policy](#) | [Terms of Use](#)

### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

© 2023 FMR LLC. All rights reserved.

1072425.1.0

subject line: Tips for living—and aging—well

preheader: Tools to help you prepare for what's next in your life.

[View in your browser](#)



WI CLIENT LOGO SPACE  
200x75 max

[First Name] [Last Name]

[Secure login](#)



## How to embrace growing older

**PREPARE FOR YOUR FUTURE**

Aging is part of life. Thinking and talking about it now can prepare you for what's ahead. From decisions about care to insurance and other aspects of life, we can help you through it all.

Get answers to many of your questions, including:



**[What do I need help with?](#)** Learn how you can adapt to changes while remaining independent.



**[How can I prepare financially?](#)** Explore ways to manage your money, from managing health care costs to adding a trusted contact.



**[Who is my support system?](#)** Think about those (family, friends, or a professional) who can help along the way, such as a health care advocate.

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.



[Learn more](#) about what the app can do for you.

[Privacy Policy](#) | [Terms of Use](#)

### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

© 2023 FMR LLC. All rights reserved.

1072425.1.0

subject line: How to prep for the future—together

preheader: Tools to help you have conversations about marriage, money, and more.

[View in your browser](#)



WI CLIENT LOGO SPACE  
200x75 max

[First Name] [Last Name]

[Secure login](#)





## Doing life and money—together


**START YOUR FUTURE**


Moving in? Marriage? Whatever the next step in your relationship is, we're here to help you through important conversations and milestones along the way.

Get answers to many of your questions, including:

 **[What's your wedding budget?](#)** Get help figuring out how much to spend and ways to make your money stretch further.

 **[Should we combine finances?](#)** Discover ways to coordinate your money, from splitting expenses to saving for shared goals.

 **[What should we do post wedding?](#)** Take care of any legal steps (think: name change), as well as estate and benefit planning.

 **[How can I reach my goals?](#)** Get help with setting, saving toward, and tracking your goals all in one convenient place with [Goal Booster](#).

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.



[Learn more](#) about what the app can do for you.

[Privacy Policy](#) | [Terms of Use](#)

### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

© 2023 FMR LLC. All rights reserved.

1072425.1.0

**subject line:** Caring for someone with disabilities or special needs

**preheader:** Cost of leaving the workforce calculator, caregiver wellness tips, and more.

[View in your browser](#)



WI CLIENT LOGO SPACE  
200x75 max

[First Name] [Last Name]

[Secure login](#)



## Caring for a loved one? What you should know.

[GET CAREGIVING TIPS](#)

Caring for a loved one with a disability or special needs is different for every family. We can help you create a plan based on your goals, so that you can focus on what matters most to you—providing care to those you love.

Get answers to many of your questions, including:



**[What disability benefits are available?](#)** Explore resources, from government benefits to health plans, for financial support.



**[What can I do now to plan for the future?](#)** Because independence looks different for every person, get help creating a plan that works for you.



**[How could caregiving affect my future income?](#)** [Use this calculator](#) to help get an estimate on what you can expect financially.

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.



[Learn more](#) about what the app can do for you.

[Privacy Policy](#) | [Terms of Use](#)

### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

© 2023 FMR LLC. All rights reserved.

1072425.1.0

**subject line:** Love it? List it? Get help with your home goals.

**preheader:** Tools to help you through the process—from start to close.

[View in your browser](#)



WI CLIENT LOGO SPACE  
200x75 max

[First Name] [Last Name]

[Secure login](#)



## Buying or selling? Get moving.

[GET STARTED](#)

Whether it's your first or your forever home, we can help you through each step of the buying or selling process.

Get answers to many of your questions, including:



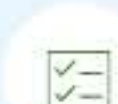
**[What does house hunting entail?](#)** Find out how to get the most out of your search and have confidence when making an offer.



**[Should I go with a pro?](#)** Discover steps to take as you prepare to sell, from price-setting to negotiating offers.



**[How much house can I afford?](#)** Use our tool to learn how a down payment—even as little as 5%—can help, and get tips for staying within your means.



**[How can I reach my goals?](#)** Get help with setting, saving toward, and tracking your goals all in one convenient place with [Goal Booster](#).

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.



[Learn more](#) about what the app can do for you.

[Privacy Policy](#) | [Terms of Use](#)

### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

© 2023 FMR LLC. All rights reserved.

1072425.1.0

subject line: Thinking about growing your family?

preheader: Find info about each stage, from the early years through college planning.

[View in your browser](#)



WI CLIENT LOGO SPACE  
200x75 max

[First Name] [Last Name]

[Secure login](#)



## Growing family? We can help you get ready.

[VIEW RESOURCES](#)

Bringing a child into your life can be an exciting (and sometimes overwhelming) time. From preparing for and adjusting to parenthood to managing the ups and downs of child care, we can help you through each stage.

Get answers to many of your questions, including:



[How can I emotionally prepare?](#) Explore tips for taking care of your physical, mental, and financial health—even with limited time and energy.



[How much does it cost to raise a child?](#) Learn how to prepare financially, from parental leave to expenses through the early years.



[When should I start saving for college?](#) Discover [college savings account options](#) and learn how saving a little over time can go a long way.

Download the free NetBenefits® app to manage your accounts whenever—and wherever—you want.



[Learn more](#) about what the app can do for you.

[Privacy Policy](#) | [Terms of Use](#)

### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

The third parties mentioned herein and Fidelity Investments are independent entities and are not legally affiliated.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored and you will not receive a response.

The Fidelity Investments and pyramid design logo is a registered service mark of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

© 2023 FMR LLC. All rights reserved.

1072425.1.0